

### Key financial figures of the ANDRITZ GROUP at a glance

	Unit	H1 2015	H1 2014	+/-	Q2 2015	Q2 2014	+/-	2014
<b>Sales</b>	MEUR	<b>3,005.6</b>	2,659.4	+13.0%	<b>1,601.3</b>	1,439.9	+11.2%	<b>5,859.3</b>
HYDRO	MEUR	866.3	805.5	+7.5%	458.4	442.7	+3.5%	1,752.3
PULP & PAPER	MEUR	1,043.9	869.3	+20.1%	563.4	469.7	+19.9%	1,969.3
METALS	MEUR	796.1	722.3	+10.2%	419.0	389.5	+7.6%	1,550.4
SEPARATION	MEUR	299.3	262.4	+14.1%	160.5	138.1	+16.2%	587.3
<b>Order intake</b>	MEUR	<b>2,580.0</b>	2,980.2	-13.4%	<b>1,149.4</b>	1,238.0	-7.2%	<b>6,101.0</b>
HYDRO	MEUR	794.7	814.7	-2.5%	347.7	291.4	+19.3%	1,816.7
PULP & PAPER	MEUR	908.9	1,057.2	-14.0%	446.5	402.4	+11.0%	1,995.7
METALS	MEUR	595.4	797.9	-25.4%	210.5	377.8	-44.3%	1,692.8
SEPARATION	MEUR	281.0	310.4	-9.5%	144.7	166.4	-13.0%	595.8
Order backlog (as of end of period)	MEUR	7,349.0	7,555.7	-2.7%	7,349.0	7,555.7	-2.7%	7,510.6
EBITDA	MEUR	230.9	175.7	+31.4%	134.8	106.2	+26.9%	472.0
EBITDA margin	%	7.7	6.6	-	8.4	7.4	-	8.1
EBITA	MEUR	184.9	133.4	+38.6%	111.5	84.8	+31.5%	379.5
EBITA margin	%	6.2	5.0	-	7.0	5.9	-	6.5
Earnings Before Interest and Taxes (EBIT)	MEUR	159.6	94.4	+69.1%	98.1	65.4	+50.0%	295.7
Financial result	MEUR	6.7	-1.7	+494.1%	5.6	-0.3	+1,966.7%	3.7
Earnings Before Taxes (EBT)	MEUR	166.4	92.7	+79.5%	103.8	65.2	+59.2%	299.4
Net income (without non- controlling interests)	MEUR	113.9	66.7	+70.8%	69.9	46.0	+52.0%	210.9
Cash flow from operating activities	MEUR	-7.8	49.0	-115.9%	-45.0	-12.0	-275.0%	342.1
Capital expenditure	MEUR	36.3	34.4	+5.5%	15.5	17.2	-9.9%	106.5
Employees (as of end of period; without apprentices)	-	24,992	24,126	+3.6%	24,992	24,126	+3.6%	24,853

All figures according to IFRS. Due to the utilization of automatic calculation programs, differences can arise in the addition of rounded totals and percentages. MEUR = million euros. EUR = euros.